

MYKOLAIV

REGION OVERVIEW

2022

LOCATION & LOGISTICS

Territory

24.6 thsd.km²
4% of Ukraine's
territory

Population

1.1 mln
Urban - 69%
Rural – 31%

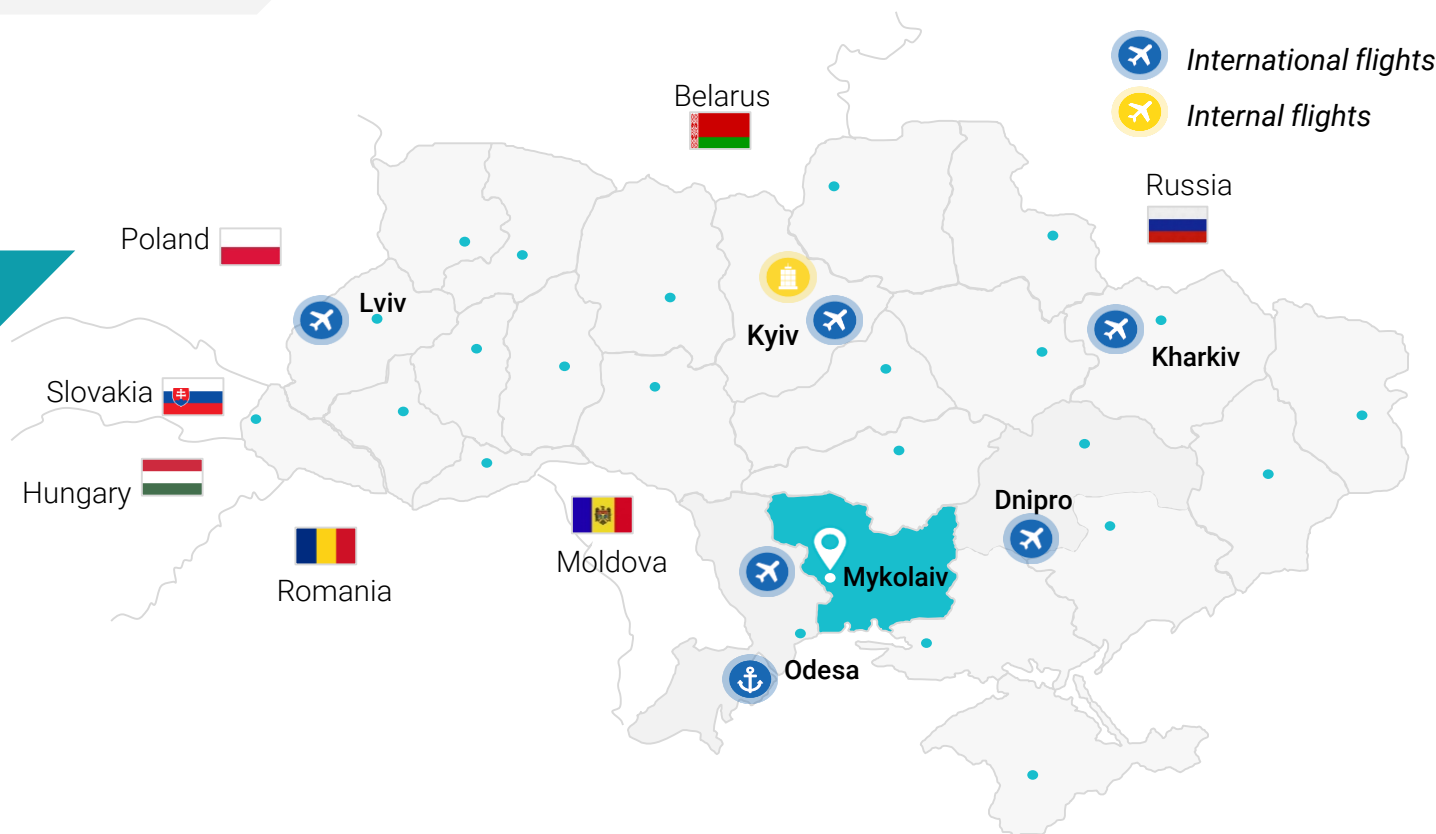
TOP 6 Export

TOP 10 FDI Stock

Smart specialization



- Agri-processing (fruit and vegetables)
- Food products (dairy, baby food)
- Engineering (machinery and equipment)
- Metal work
- Agriculture (aquaculture)
- Engineering (shipbuilding)



 Mykolaiv International Airport

 International roads 3 ITC

 Mykolaiv Sea Port

 473 km  Kyiv

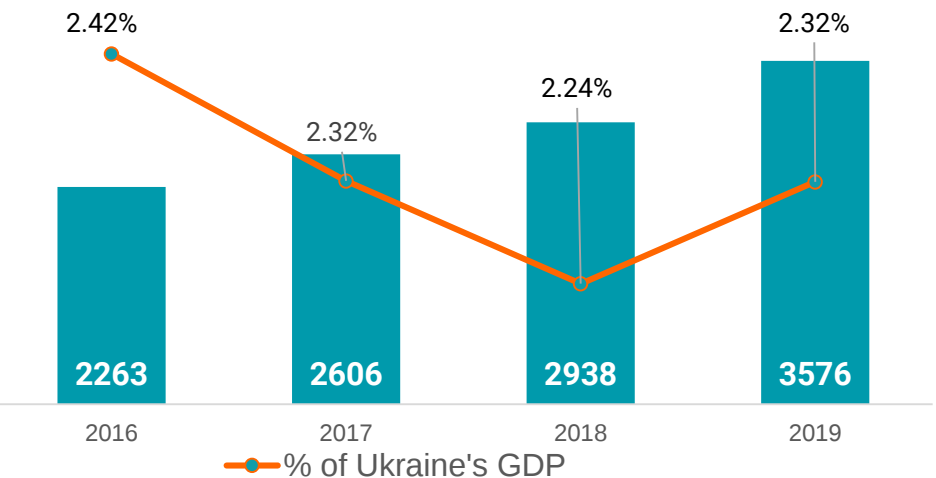
 Mykolaiv River Port

 321 km  Dnipro Airport

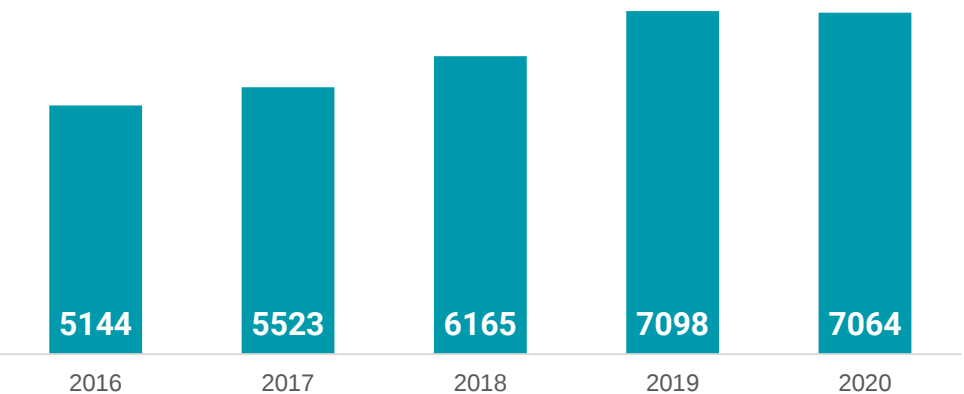
 Dnipro-Buzkyi Sea Port

ECONOMIC ENVIRONMENT

Regional GDP, \$ mln



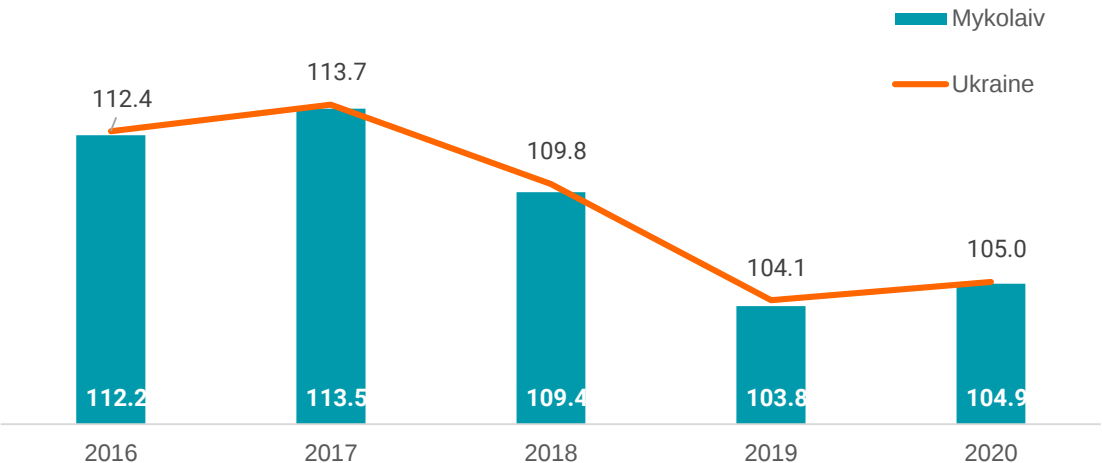
Turnover Total, \$ mln



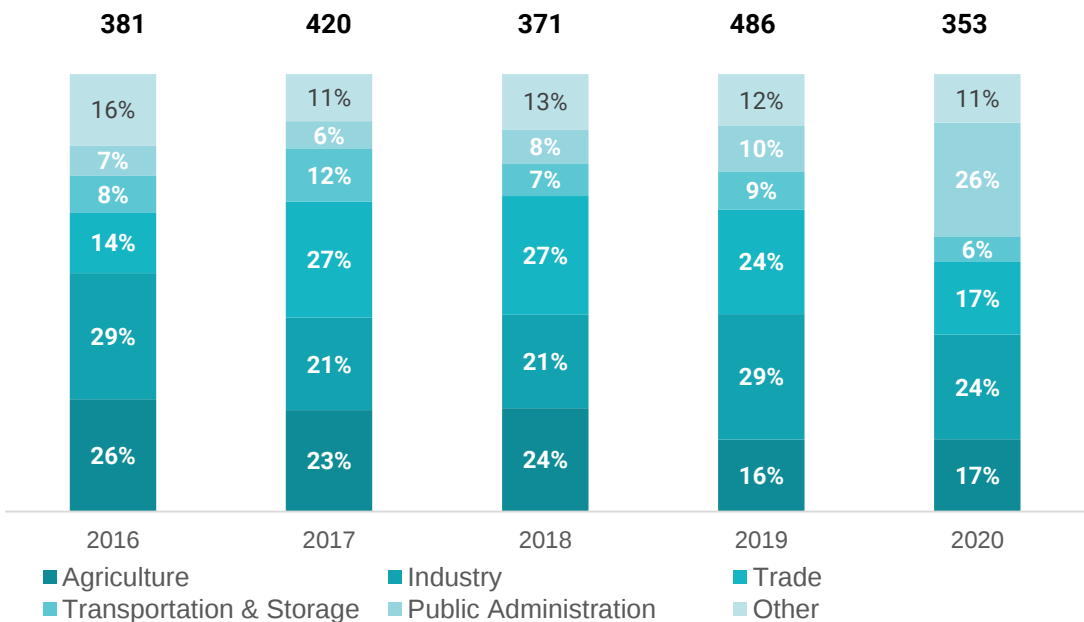
Turnover TOP 3 activities, 2020

Trade 43% Industry 28% Agriculture 11%

Consumer Price Index

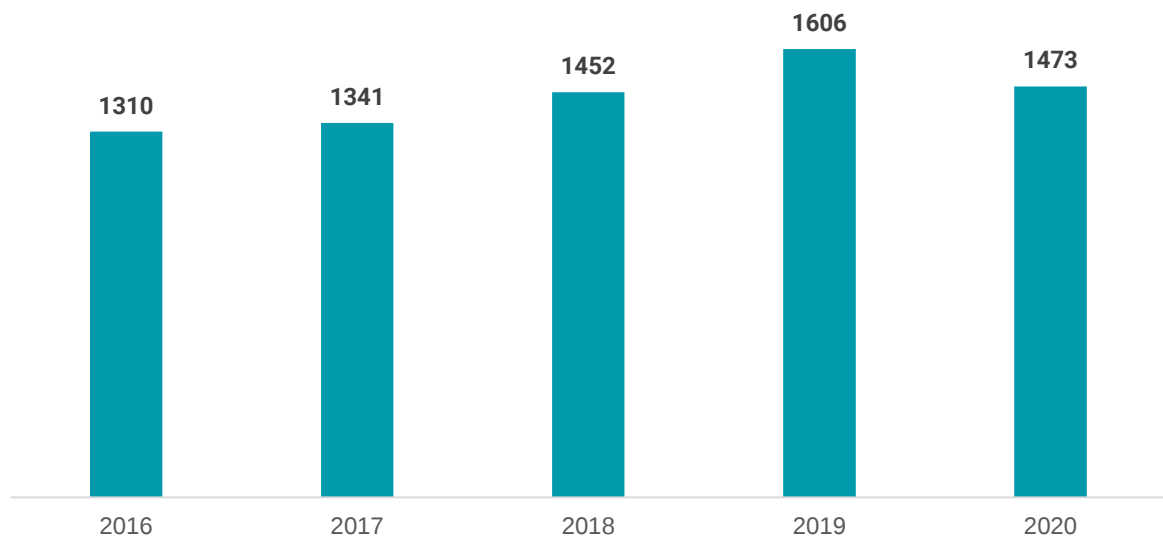


CAPEX by type of activity, \$ mln

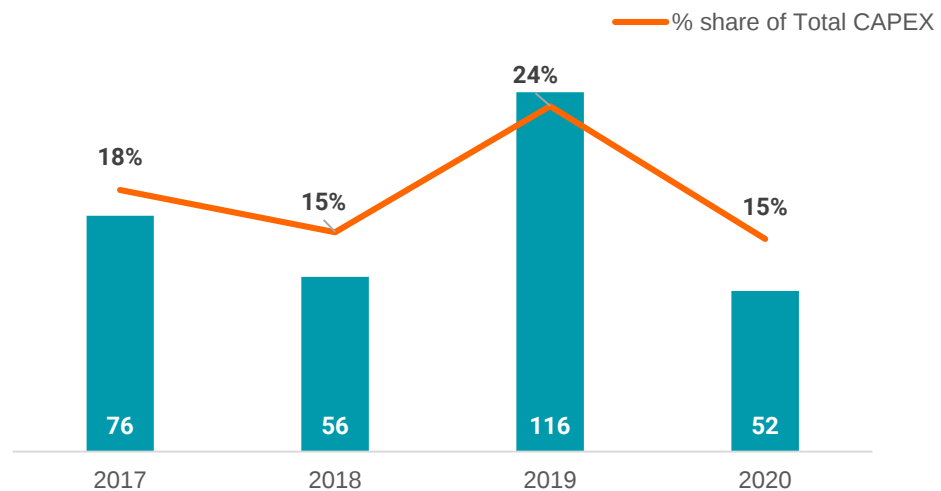


MANUFACTURING

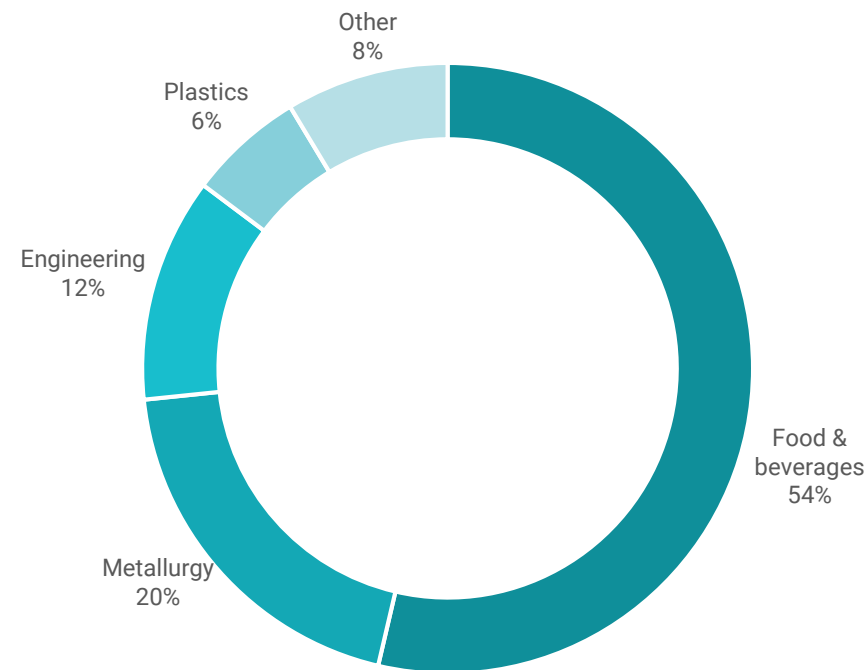
Turnover manufacturing, \$ mln



CAPEX manufacturing, \$ mln



Turnover manufacturing by groups, 2020



MINING & QUARRYING

- Granite
- Building stone
- Cement raw materials
- Limestone
- Kaolin

HUMAN CAPITAL



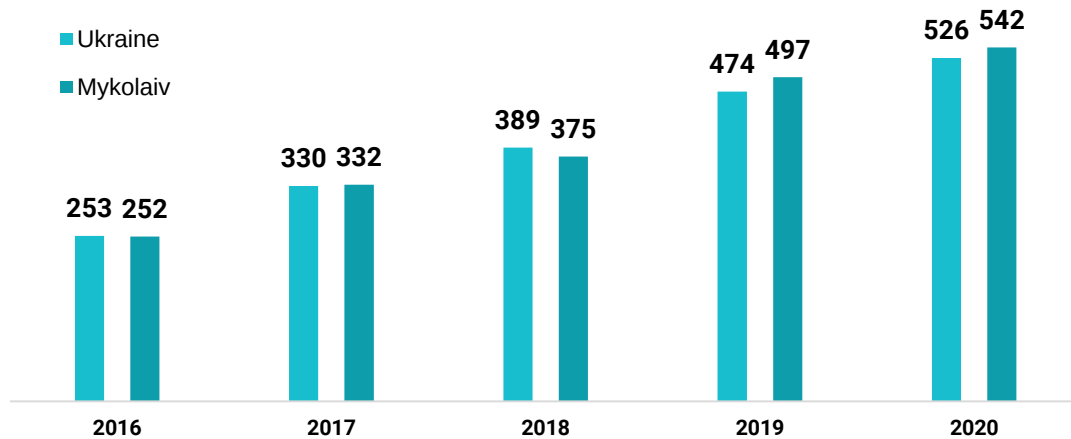
AVAILABLE
WORKFORCE

523K

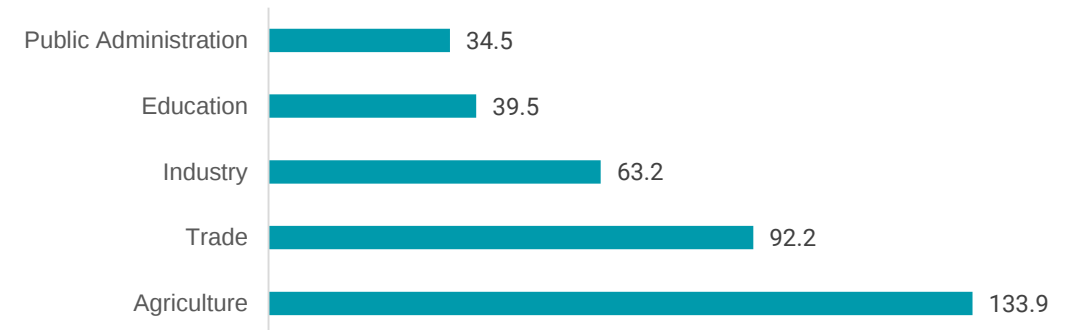
UNEMPLOYMENT
RATE

11.5 %

Average monthly salary, \$, 2020



Employment by main sectors, 2020, thsd. persons



EDUCATION



R&D expenditure, 2020

\$11.2 mln

+27,2% as compared to 2019



MAJOR UNIVERSITIES



Admiral Makarov
National University
of Shipbuilding



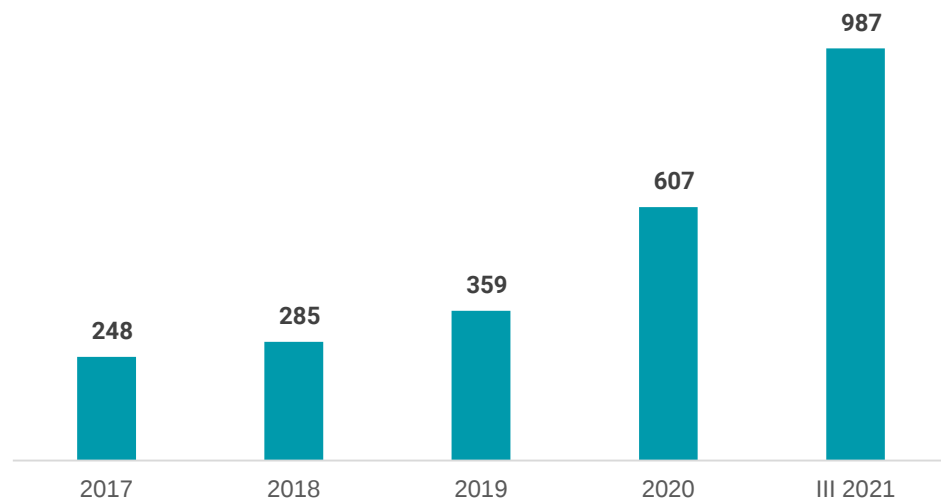
Petro Mohyla Black
Sea National
University



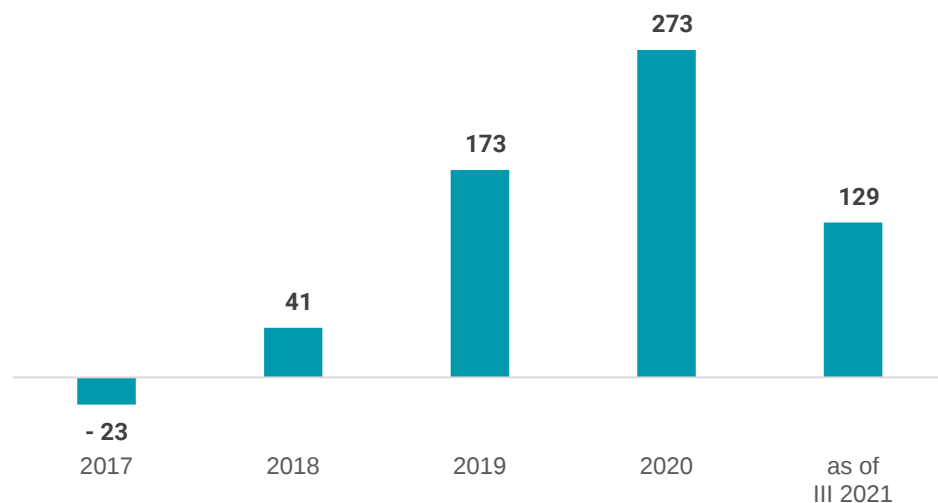
Mykolaiv State
Agrarian University

FDI

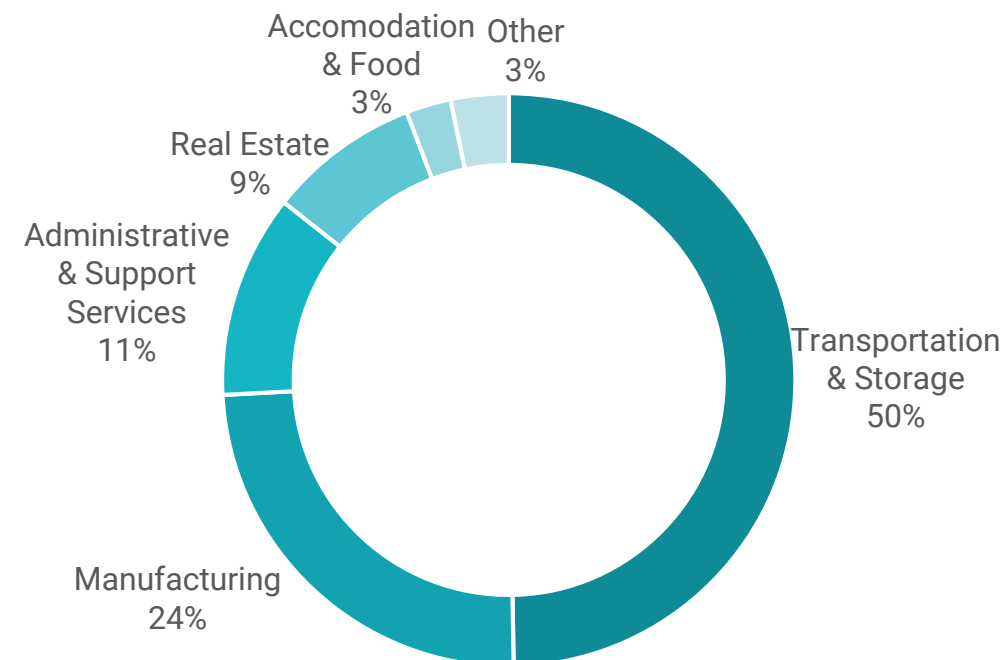
FDI stock, \$ mln



FDI flows, \$ mln



FDI (equity) by type of activity, II 2021



Main foreign investors



PEPSICO

BUNGE



posco
INTERNATIONAL



Dyckerhoff

ABInBev/EFES

TRADE

**EXPORT
(2020)**

2.3 \$
billion

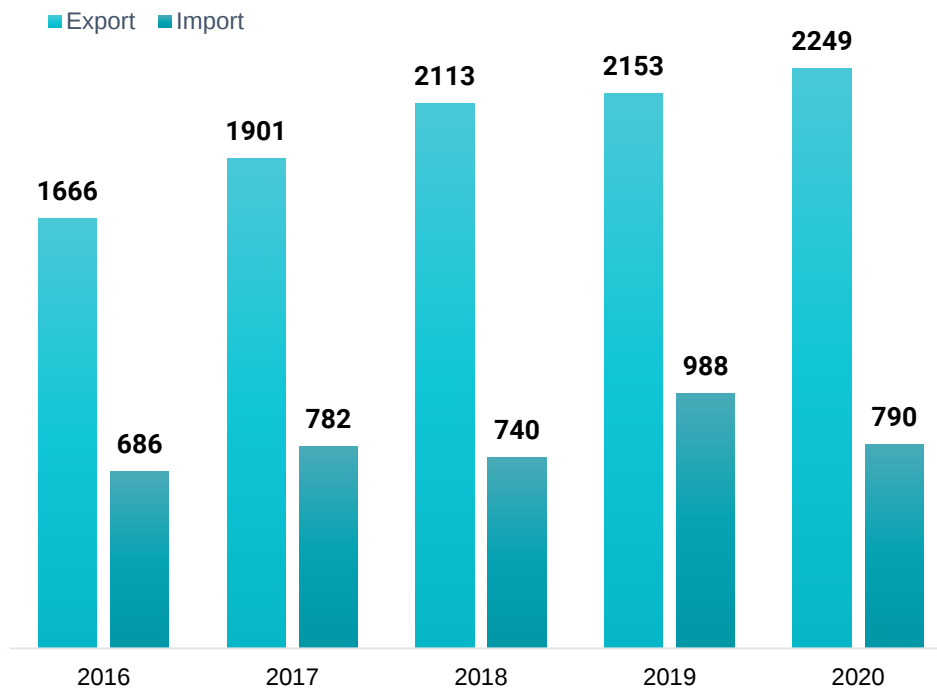
5% of Ukraine's
export

**IMPORT
(2020)**

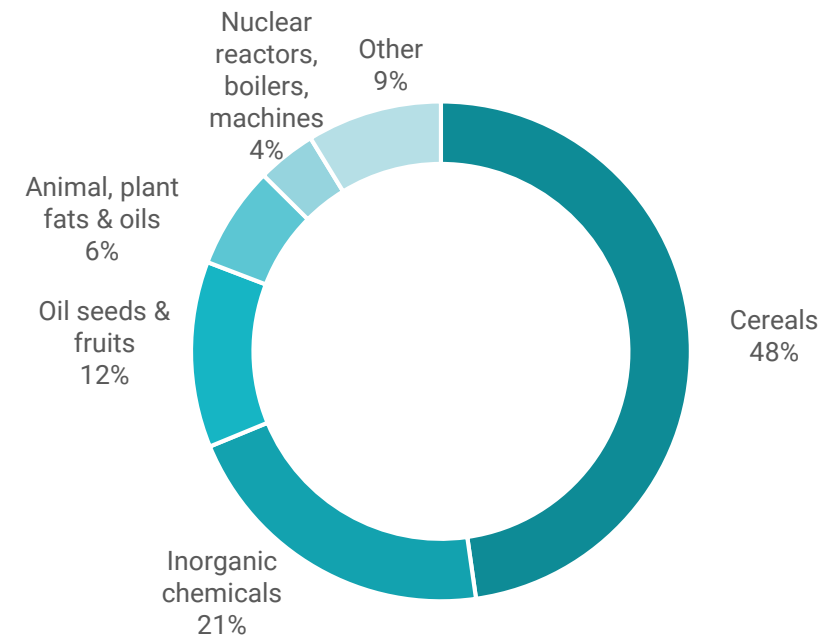
0.7 \$
billion

1% of Ukraine's
import

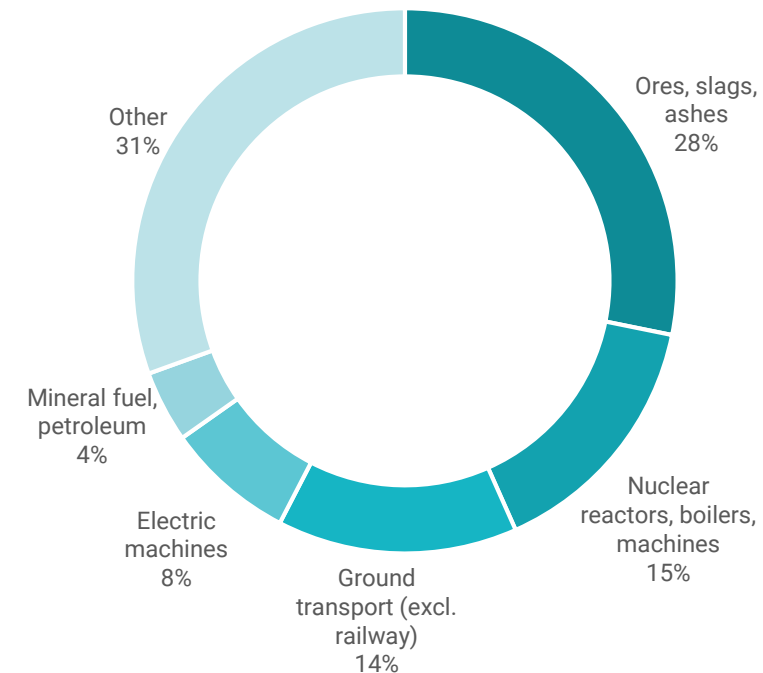
**Goods Export
and Import,
\$ mln**



**Main export
goods, 2020**



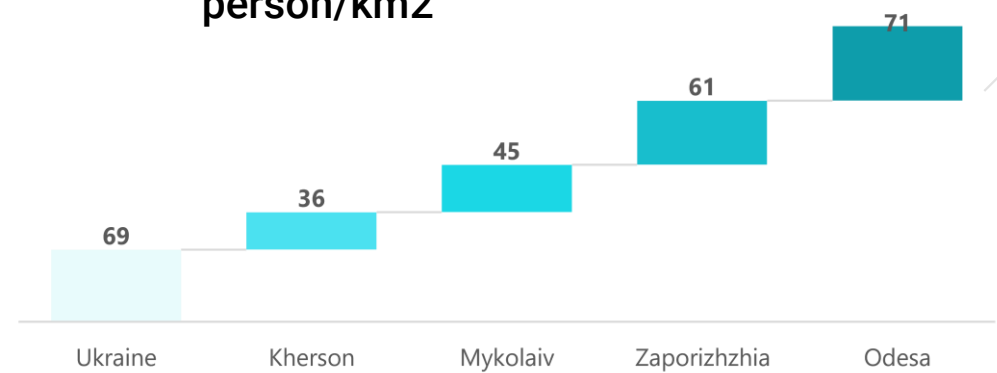
**Main import
goods, 2020**



PEER Review



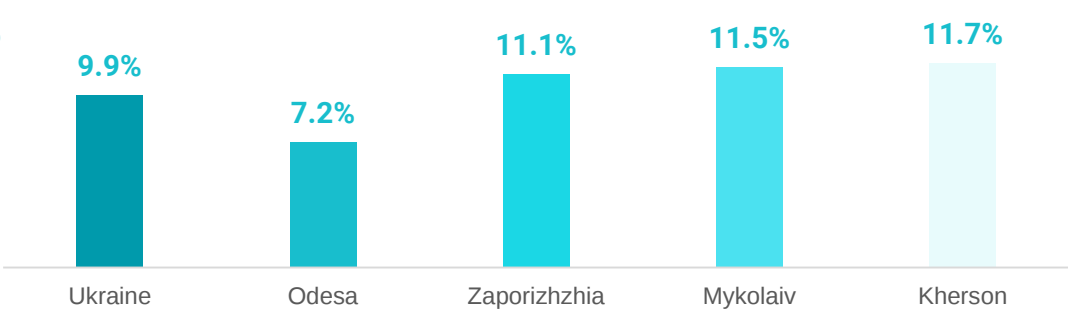
POPULATION DENSITY,
person/km2



AVERAGE SALARY, \$, 2020



UNEMPLOYMENT RATE, %, II 2021



TURNOVER BY TYPE OF ACTIVITY, 2020

