



**UkraineInvest**  
Your Investment Matters

**LVIV**

**REGION OVERVIEW**

**2022**

# LOCATION & LOGISTICS

## Territory

21.8 thsd.km<sup>2</sup>  
4% of Ukraine's territory

### TOP 4

Export  
Regional GDP  
FDI Stock

### TOP 5

Turnover general

## Population

2.5 mln

Urban – 61%  
Rural – 39%

### TOP 8

Regional Doing Business

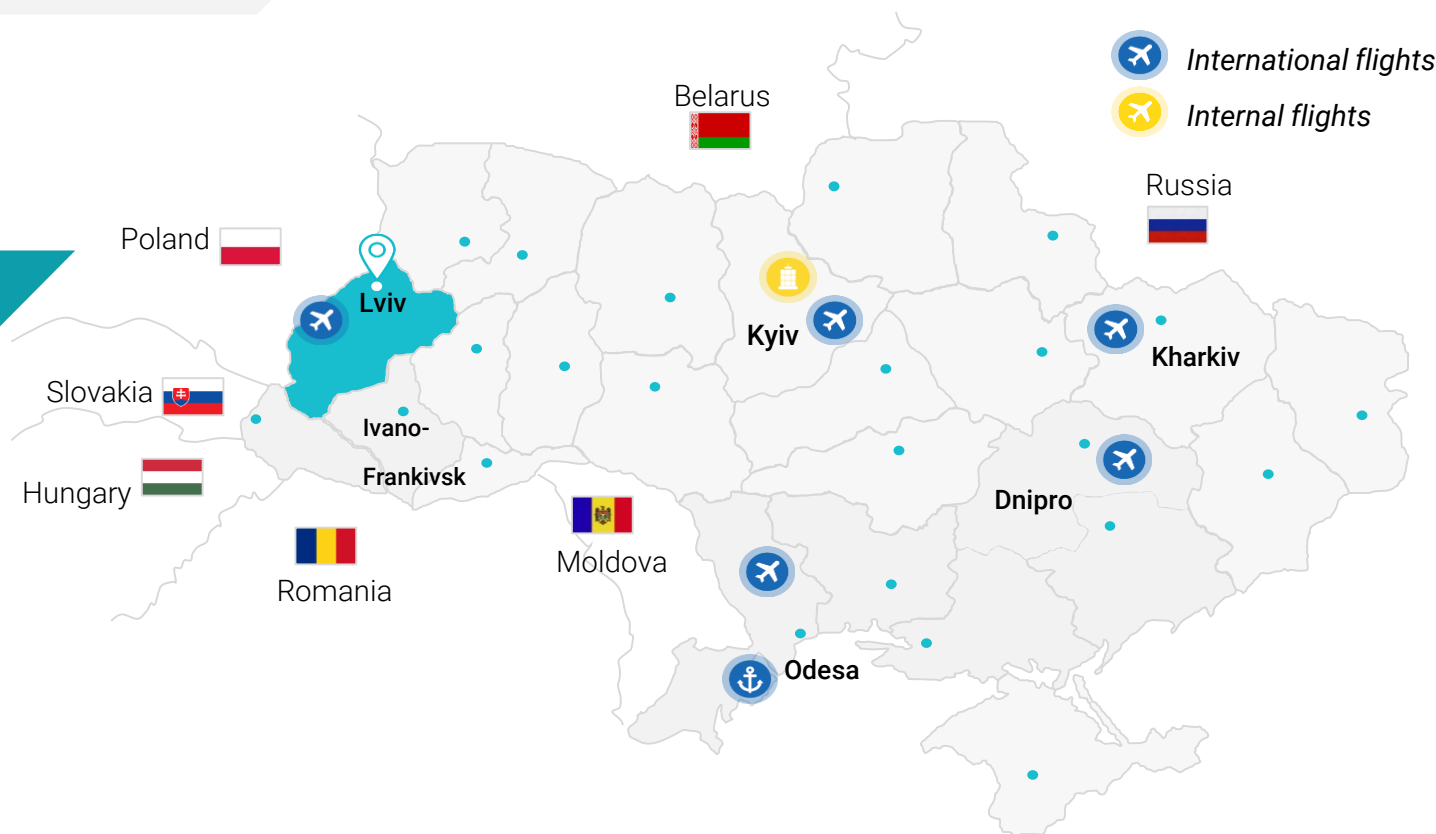
### TOP 9

Turnover (Mining & Quarrying)

## Smart specialization



- Engineering
- Professional equipment
- Pharmaceuticals
- Food products
- Wood and paper products
- Agriculture (organic products)



Danylo Halytskyi International Airport Lviv



International roads 3 ITC, M-06, M-10, M-12



540 km



Kyiv



820 km



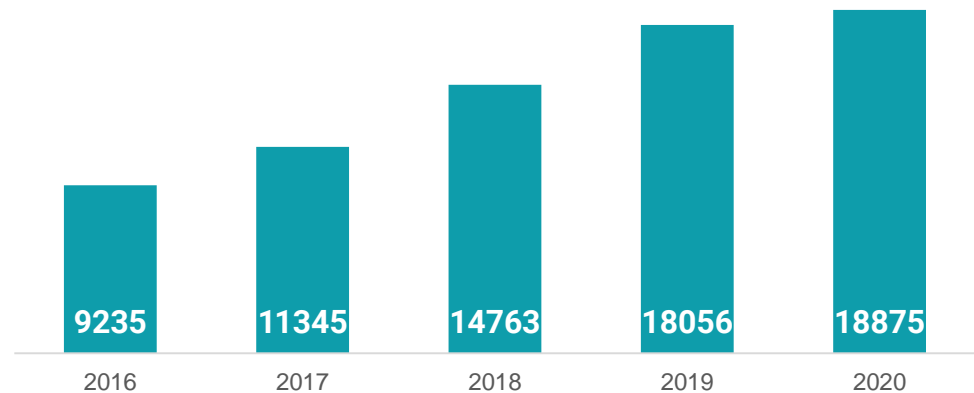
Odesa seaport

# ECONOMIC ENVIRONMENT

Regional GDP, \$ mln



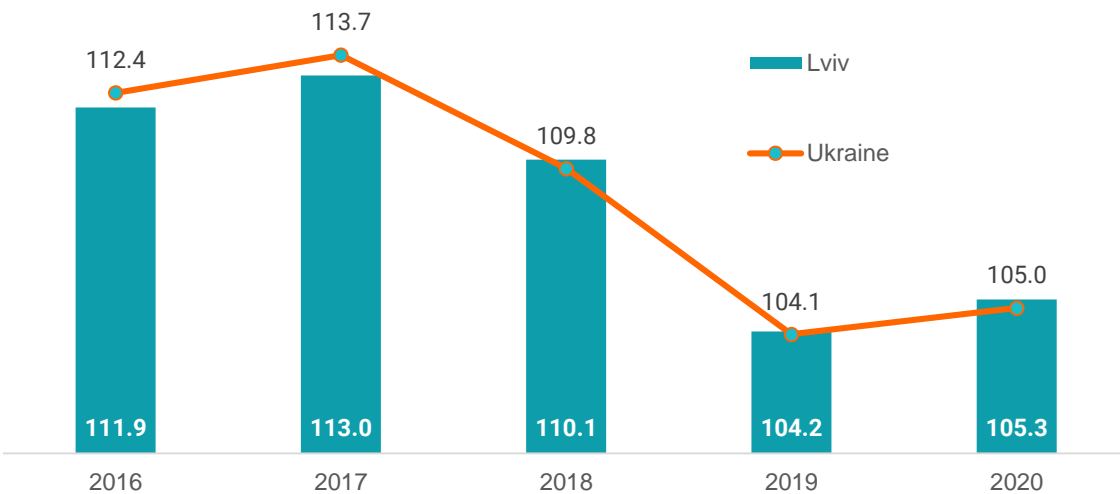
Turnover Total, \$ mln



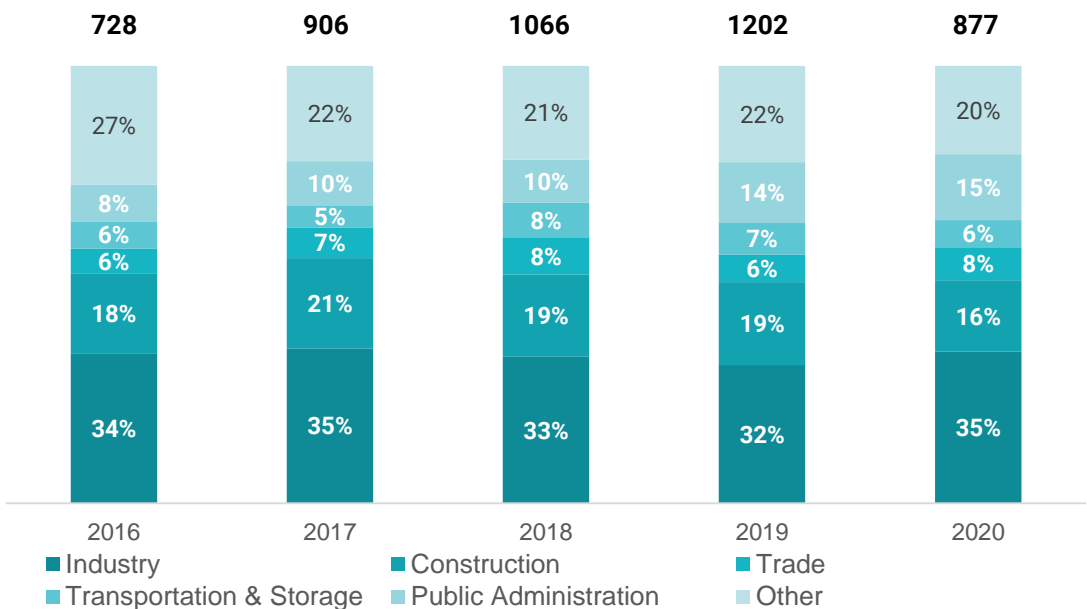
Turnover TOP 3 activities, 2020

Trade 41%      Industry 30%      ICT 6%

Consumer Price Index

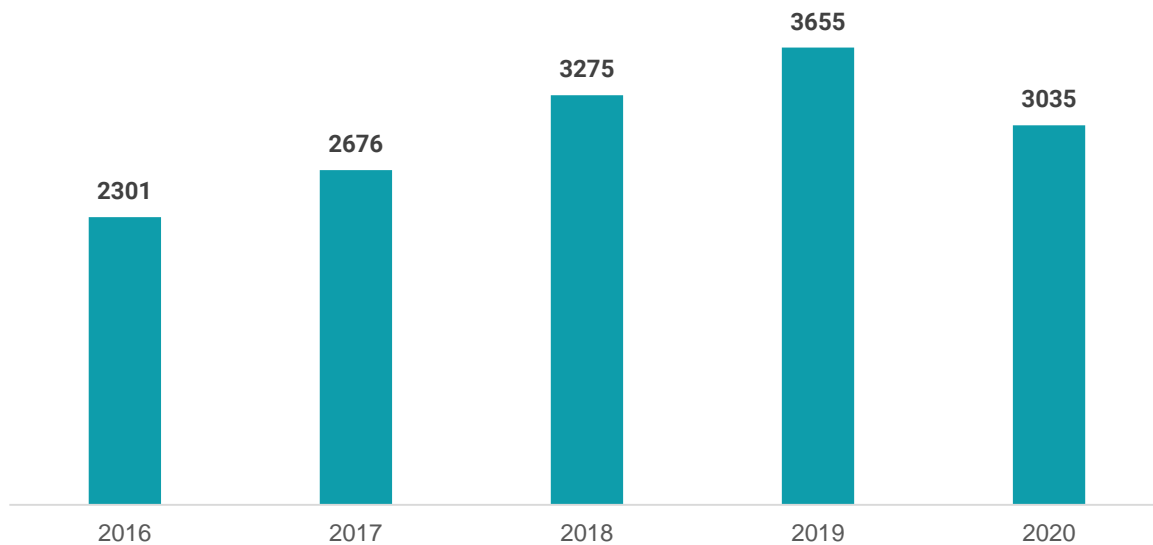


CAPEX by type of activity, \$ mln

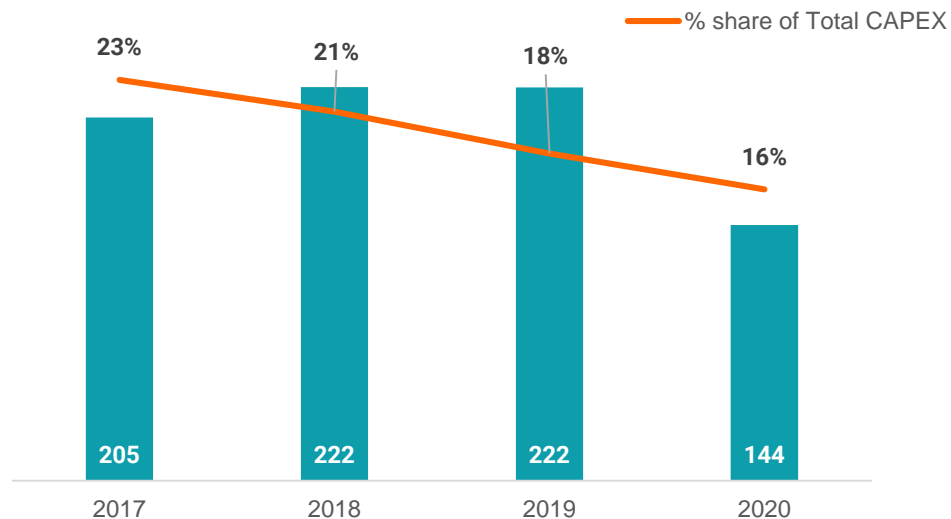


# MANUFACTURING

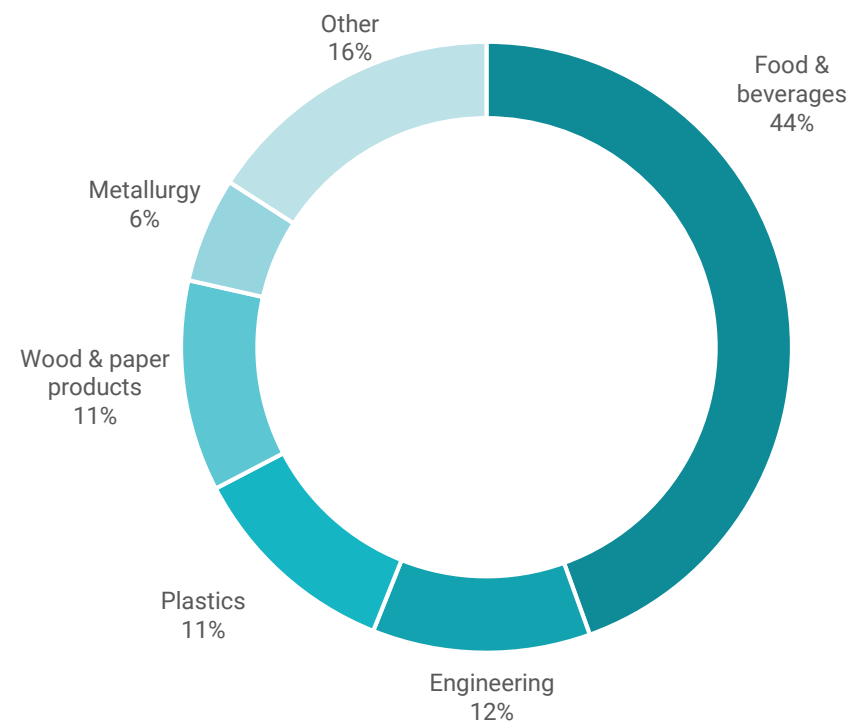
Turnover manufacturing, \$ mln



CAPEX manufacturing, \$ mln



Turnover manufacturing by groups, 2020



## MINING & QUARRYING

- Coal
- Potassium salt
- Peat
- Oil & Gas
- Sulfur
- Mineral waters
- Building materials

# HUMAN CAPITAL



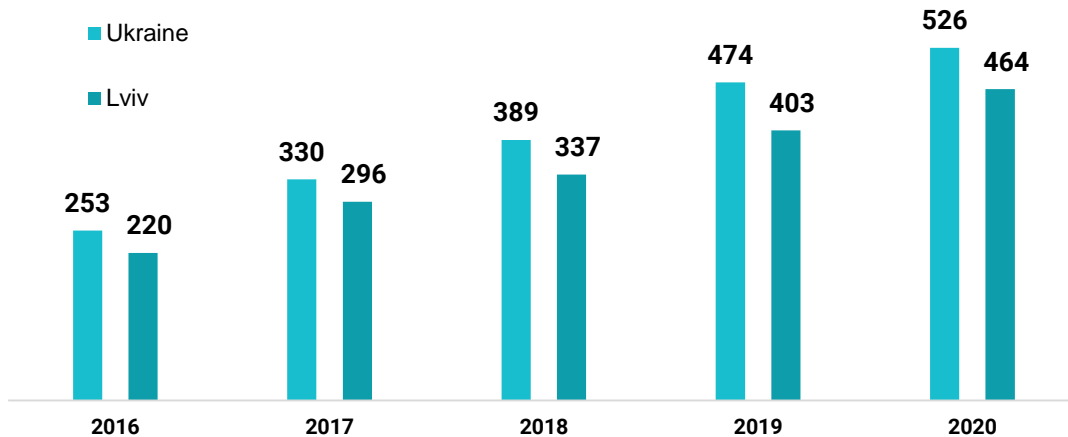
AVAILABLE  
WORKFORCE

1.1M

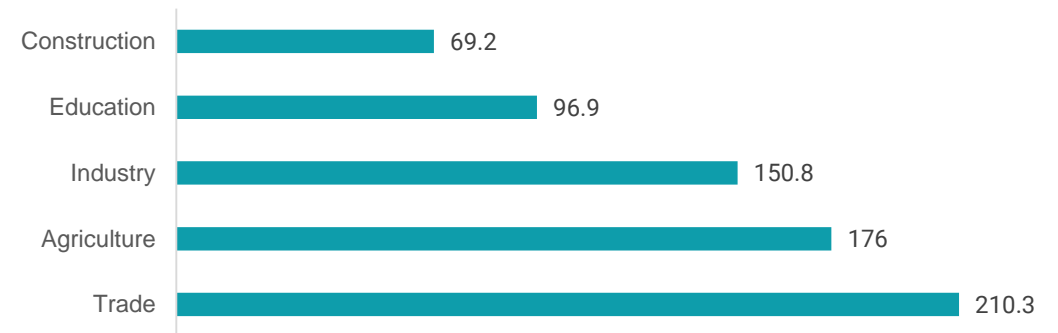
UNEMPLOYMENT  
RATE

7.6 %

## Average monthly salary, \$, 2020



## Employment by main sectors, 2020, thsd. persons



## EDUCATION



R&D expenditure,  
2020

**\$18.3 mln**

+6,2% as compared to 2019



## MAJOR UNIVERSITIES



Lviv Polytechnic  
National University



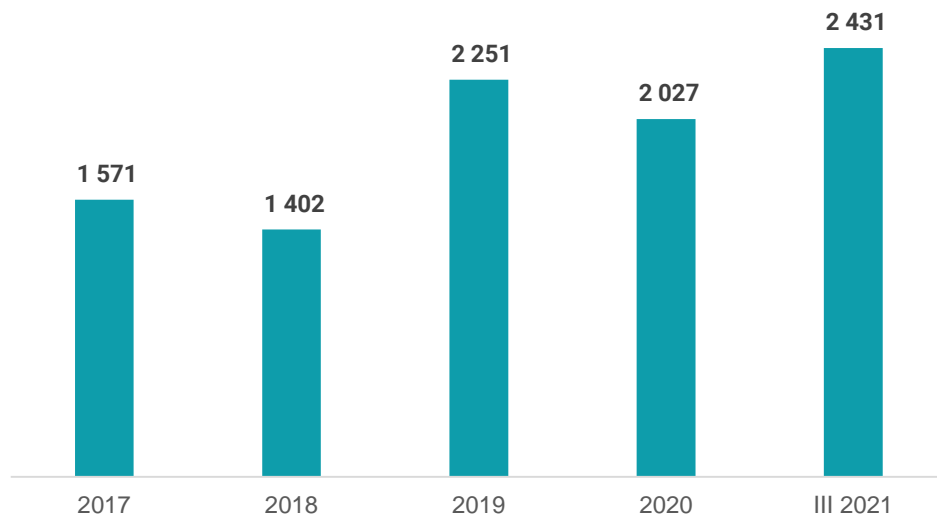
Ivan Franko  
National University  
of Lviv



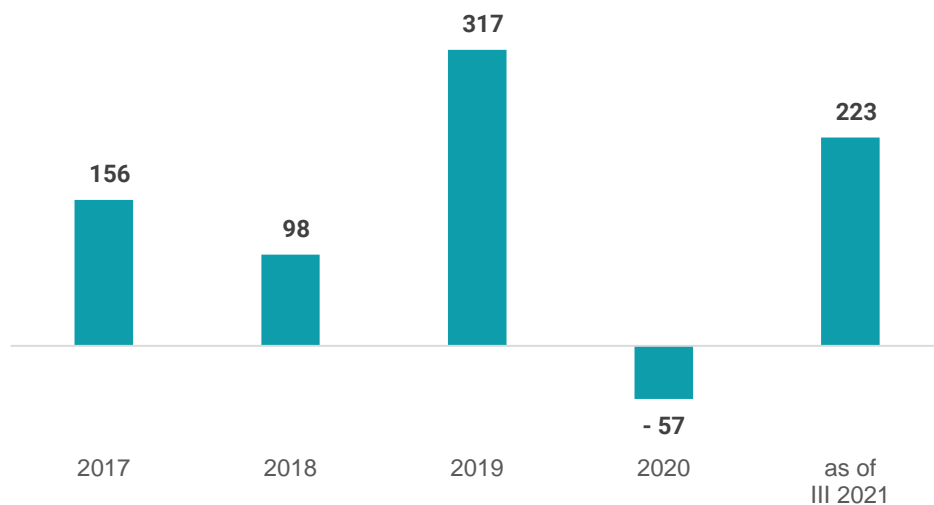
Lviv National  
Agrarian University

# FDI

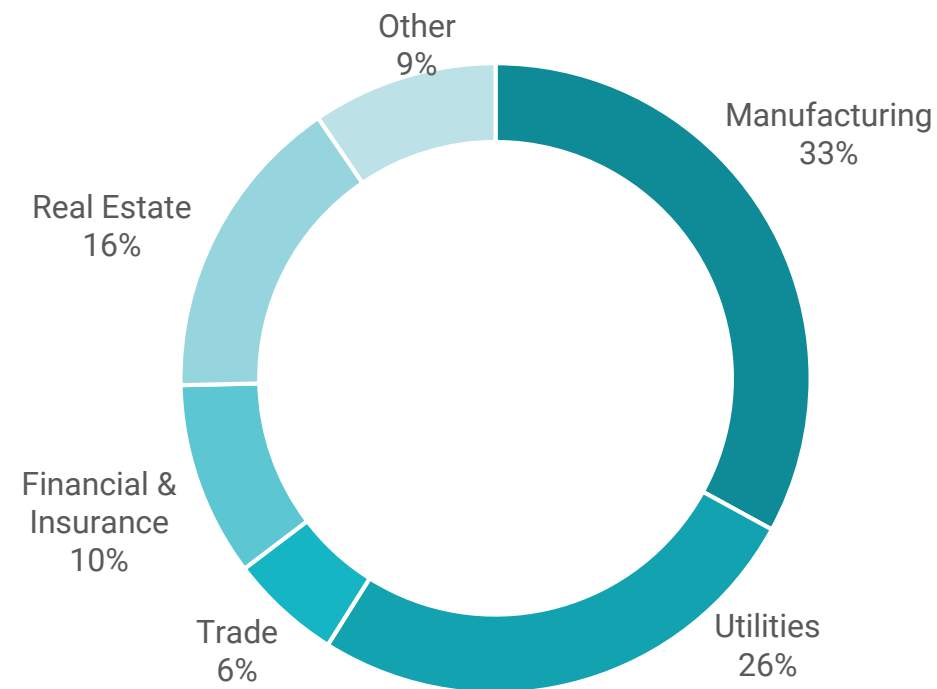
## FDI stock, \$ mln



## FDI flows, \$ mln



## FDI (equity) by type of activity, II 2021



## Main foreign investors



**LEONI**

**B\* BADER**

**Brookfield**

# TRADE

**EXPORT  
(2020)**

**2.3 \$**  
billion

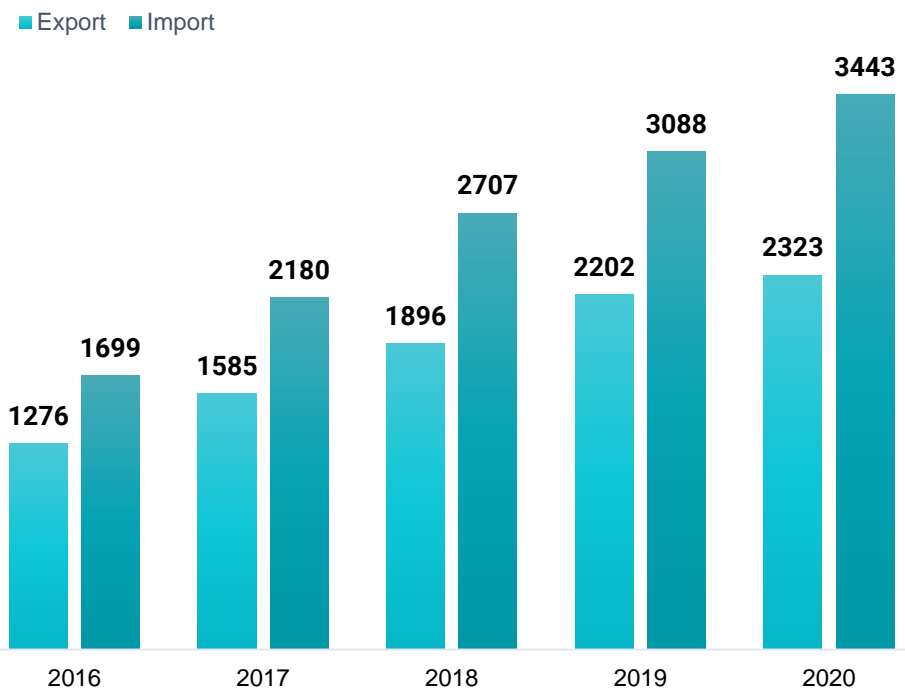
5% of Ukraine's  
export

**IMPORT  
(2020)**

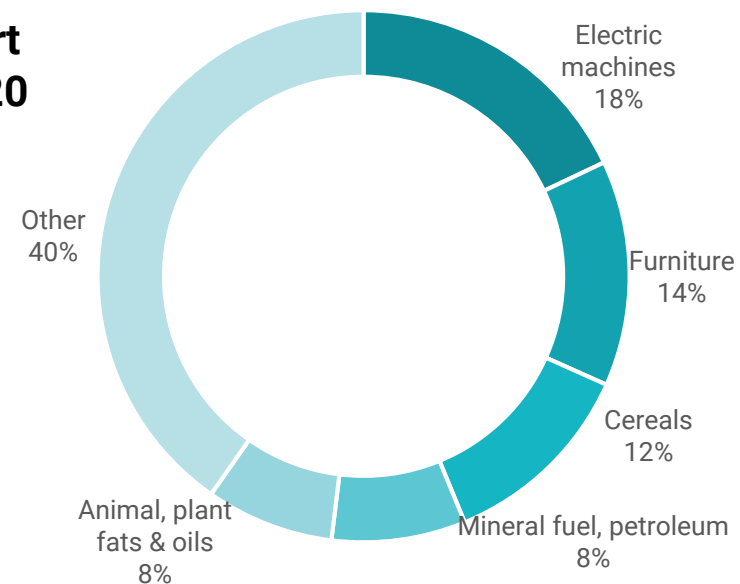
**3.4 \$**  
billion

6% of Ukraine's  
import

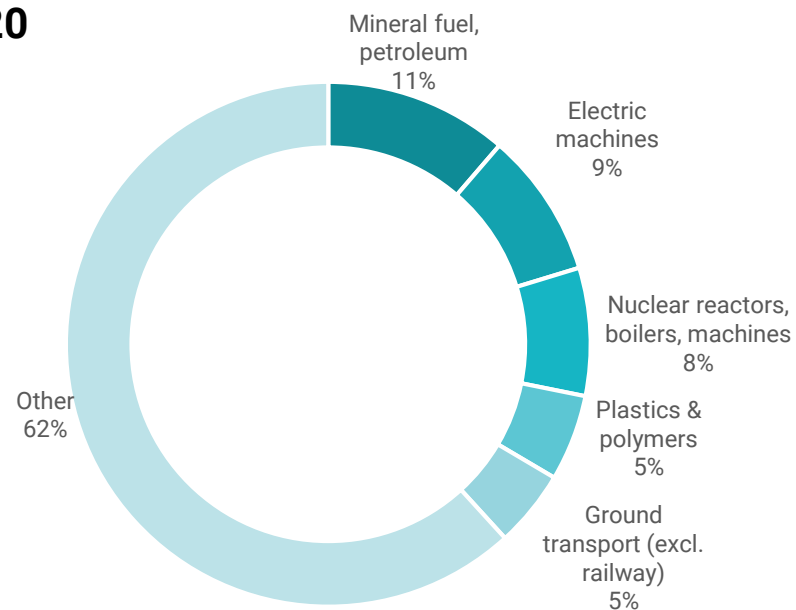
**Goods Export  
and Import,  
\$ mln**



**Main export  
goods, 2020**



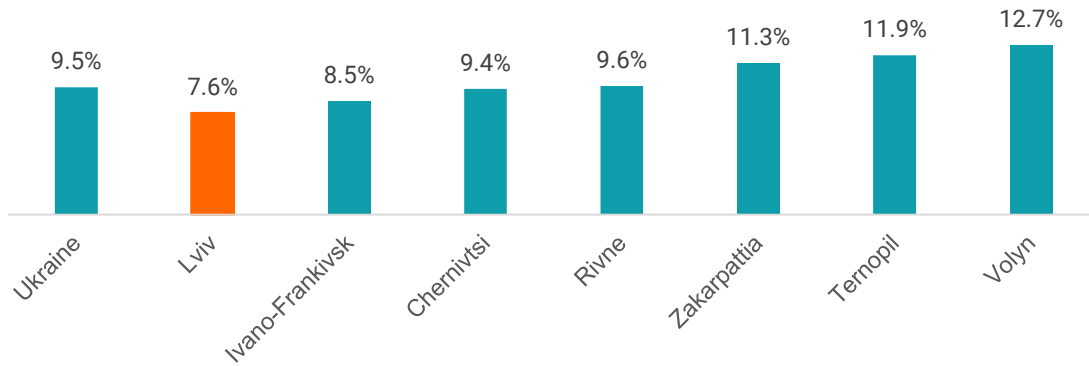
**Main import  
goods, 2020**



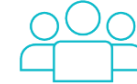
# PEER Review



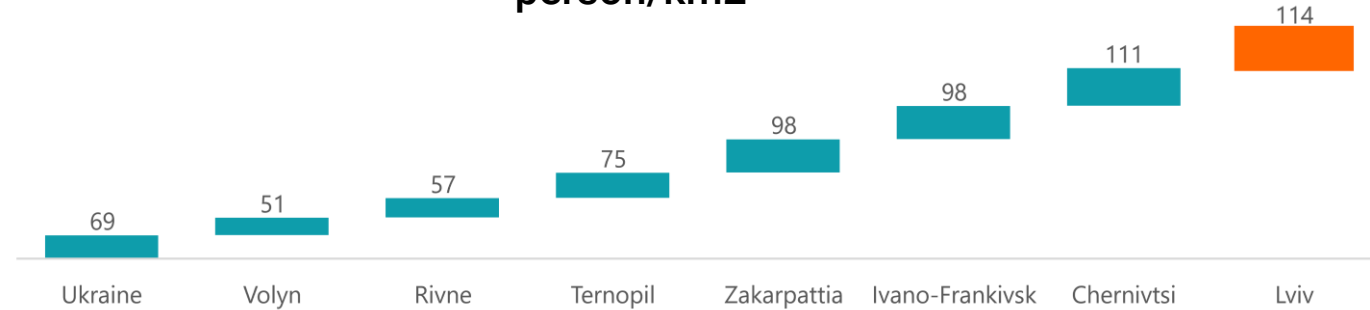
## UNEMPLOYMENT RATE, %, II 2021



## AVERAGE SALARY, \$, 2020



## POPULATION DENSITY, person/km2



## TURNOVER BY TYPE OF ACTIVITY, %, 2020

